S. E. POWER LIMITED

CIN: L40106GJ2010PLC091880



INITIAL DISCLOSURE

(pursuant to Circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 issued by SEBI)

| Sr. No. | Particulars | Details |
|------------|---|---|
| 1 | Name of the company | S. E. POWER LIMITED |
| 2 | CIN | L40106GJ2010PLC091880 |
| 3 | Outstanding borrowing of company as on 31st March/ 31st December, as applicable (in Rs cr) | Rs. 60.56 Cr. as on 31st March, 2019 |
| 4 | Highest Credit Rating During the previous FY along with name of the Credit Rating Agency | CARE BB; Stable CARE Ratings Limited |
| 5 | Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework | N.A. |

We confirm that we are **not a Large Corporate** as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 since the Company have rating lower than "AA" and the outstanding long term borrowing is less than Rs. 100 Crores.

For S. E. Power Limited

Lipika Garg
Company Secretary

E-mail-cs@sepower.in

For S. E. Power Limited

Sachin Agarwal
Managing Director

E-mail- sachin@sepower.in

Date - 26/04/2019

- In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets



